



PTO Meeting Minutes

February 8, 2024

12:30 p.m.

Attendance: (PTO Board) Emily Dunlevy, Katie Eller, Katy Hemphill, Christine Baude, Marcy Pippin, Christine Fournier, Stephanie Belk, Kristine Kokoszka, Jennifer Emerick

Attendees: Amber Demetri, Brooke Klausmeier,

Welcome: Emily Dunlevy

Principal Updates: Mrs. Spenner

Business: Lisa Cox

- Hornets Game- we received great feedback from those that attended. We are hoping to be able to sign up earlier next year so that we can get more on court experiences.
- We made \$1,185 total from this event. We received \$5 per ticket sold for a total of 237 tickets.
- HawkFest planning- next meeting Feb. 13 at 1:00

Budget Update: Katy Hemphill, Emily & Lisa

- Mid-year budget review
- Do we approve giving \$150 stipend to each teacher with booster funds? Board approves unanimously.

General Updates: Emily Dunlevy

- Safety spending update-Planters and Ballards for the front of school have been ordered, company has an 8-10 wk turn around.
- For the back of the school we are planning to use landscape boulders (in front of the outdoor classroom and end of K-1 hallway). For these the company will come and place them. They will be placed in the landscape and will not require digging for placement. We will check with landscaping companies for the pricing on these.
- Hoping the district will install a swing arm gate between the boulders for added security.

Events- Stephanie Belk & Amber Demetri

- Daughter Date Night recap- all went well.
- Next year we need to add another photo booth which will be included with the DJ. We need more cups for water, this year we went through over 1,000 cups.
- Son+1-March 8. 7-9pm—ideas for this year
- We are still planning to do Bingo and also we have talked about having a Magician.
- Steve Templeton- he does a lot of school events in all of the Charlotte area for all ages. He is available for this event.

- Half of the group will go to the Magician first and half will go to the Magician and then will switch around 8.
- We will re-evaluate the prize situation.

Fundraising: Kristine Kokoszka

- Boosterthon-March 11-19~ FunRun on 19th
- We can discuss at a further date if we want to continue using Boosterthon
- We need to come up with an \$8,000 or less project for the school. Possibly something outdoor/playground.
- Options may be 9 square, additional basketball goal and nets, tables/benches
- Also suggested were tech updates for the classrooms-stem boxes

Staff Appreciation: Christina Baude

- Warm Your Hearts Lunch- Feb 15

Additional Questions & From the Floor

Closing: Emily & Lisa

WHES PTO Mid-Year Budget Review 2023-2024						
<u>Projected Spending</u>		<u>Actual</u>	<u>Projected Income</u>		<u>Actual</u>	<u>Variance</u>
Fundraisers	\$38,950.00		Fundraisers	\$111,399.45		
Annual Campaign(HawkFund)	\$200.00	\$425.49	Annual Campaign(HawkFund)	\$20,000.00	\$20,989.10	\$763.61
Attractions Guide	\$250.00	\$264.45	Attractions Guide	\$6,000.00	\$6,222.50	\$208.05
Boosterthon	\$30,000.00	TBD	Boosterthon	\$60,000.00	TBD	TBD
Hawkfest	\$8,500.00	TBD	Hawkfest	\$18,000.00	TBD	TBD
			Banners/Fence Signage	\$3,000.00	\$4,413.51	\$1,413.51
			Box Tops	\$0.00	\$0.00	\$0.00
			Holiday Cheer	\$3,000.00	\$3,085.00	-\$7.47
			School Supply Kits	\$1,399.45	\$1,399.45	\$0.00
School Events	\$4,750.00		School Events	\$6,600.00		
Spirit Nights	\$0.00	\$0.00	Spirit Nights	\$2,500.00	\$2,048.87	-\$451.13
Daughter Date Night	\$2,000.00	\$1,909.25	Daughter Date Night	\$2,000.00	\$4,825.04	\$2,915.79
Son + One Night	\$1,500.00	TBD	Son + One Night	\$1,500.00	TBD	TBD
Movie Nights	\$1,000.00	\$1,768.33	Movie Nights	\$500.00	\$2,048.22	\$779.89
Fall Event	\$250.00	\$877.63	Fall Event	\$100.00	\$1,685.11	\$957.48
Classroom Spending	\$7,450.00		Donations & Grants	\$200.00		
Teacher Stipends (\$150 each)	\$6,750.00	\$2,518.05	Lowe's Foods Giveback	\$100.00	\$146.80	\$46.80
Grade Level Stipend(\$100 each + \$10 each enhancements and LI)	\$700.00	\$0.00	Matching Donations(Terracycle/BOA)	\$100.00	\$0.00	\$0.00
PE Field Day	\$0.00	\$0.00				
Curriculum Spending	\$12,498.44		Other Income	\$10,100.00		
I Ready	\$4,507.47	\$4,507.47	Spirit Wear	\$10,000.00	\$7,081.43	\$869.81
Mastery Connect	\$5,490.97	\$5,490.97	Yearbook	\$0.00	\$0.00	\$0.00
Raz Kids (Learning A to Z)	\$0.00	\$0.00	Other(Tax refunds/Interest...)	\$100.00	\$102.40	\$2.40

Other Curriculum Support	\$2,500.00	\$172.03	****Hornet's Game****	\$0.00	\$1,185.00	\$1,185.00
			Recouped Bank Fees		\$196.00	\$196.00
Club Spending	\$200.00			Current Available Overage		\$8,879.74
Odyssey of the Mind	\$200.00	\$0.00		Stipend Reinstatement (\$150)		-\$7,050.00
Inflatable Planetarium	\$0.00	\$0.00		Remaining Overage		\$1,829.74
School Events	\$11,152.83					
Open House	\$100.00	\$21.34				
Boo Hoo Breakfast (Kindergarten)	\$75.00	\$86.47	Min. Funds to Start 2024-2025	\$25,000.00		
Spirit Wear	\$10,000.00	\$6,211.62	Approved/Budget Estimated	\$28,047.84		
Staff T-Shirts	\$977.83	\$990.67				
School Needs	\$13,000.00					
School Safety	\$5,000.00	\$10,000.00	Bollards & Planters**			
Signage/Landscaping	\$4,000.00	\$4,000.00	Boulders**			
Technology Fund	\$500.00	\$0.00	**Estimates Not Yet Paid			
Yearbook	\$0.00	\$0.00				
Field Trips	\$0.00	\$0.00				
Sensory Room	\$2,500.00	\$0.00				
Misc/Additional Projects	\$1,000.00	\$32.86				
Teacher/Staff Appreciation	\$9,200.00					
Staff Appreciation	\$6,000.00	\$2,040.58				
Holiday Cheer	\$3,200.00	\$3,292.47				
PTO Operating Expenses	\$3,050.34					
Sunshine Committee	\$100.00	\$0.00				
Bank Charge(Switched to eStatements)	\$200.00	\$4.00				
Insurance	\$535.00	\$535.00				
Tax Preparation Fees	\$500.00	\$475.00				
Website	\$365.34	\$369.34				

PTO Misc.	\$750.00	\$329.75				
Office Supplies/Other	\$200.00	\$46.15				
Marketing/Promotions	\$400.00	\$0.00				
Totals	\$100,251.61	\$46,368.92		\$128,299.45	\$55,232.43	
Unanticipated Media Center Carryover (Aug/Sep '23)		\$32,339.95				